



BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
WASHINGTON, DC 20551

February 13, 2013

Mr. John Woods
Vice Chairman and Chief Financial Officer
UnionBanCal Corporation
400 California Street, 19th Floor
Mail Code 1-001-19
San Francisco, California 94104

Dear Mr. Woods:

This letter is in response to the request by UnionBanCal Corporation, San Francisco, California ("UBCC"), to extend from December 31, 2012, to September 30, 2013, the time for including data [REDACTED] in certain portions of UBCC's FR Y-14Q and FR Y-14M regulatory reports (collectively, "FR Y-14Q/M Data").¹ UBCC has requested additional time [REDACTED]

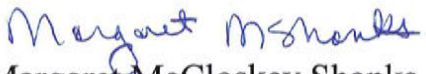
Based on all the facts of record, including the information provided in your request and in other supervisory information, the Secretary of the Board, acting under delegated authority, has granted UBCC's request for an extension of time to provide the FR Y-14Q/M Data [REDACTED].² UBCC must provide the FR Y-14Q/M Data, [REDACTED], beginning with the September 30, 2013, reporting date and all subsequent submissions. This action should not be construed as granting relief from any other conditions or commitments to which UBCC may be subject.

¹ UBCC has requested additional time to provide data that would include [REDACTED] of the FR Y-14M report; and [REDACTED] of the FR Y-14Q report.

² 12 CFR 265.5(a)(2)(i).

Please contact Jose Alonso, Federal Reserve Bank of San Francisco,
at (213) 683-2774, if you have any questions.

Sincerely yours,


Margaret McCloskey Shanks
Deputy Secretary of the Board

cc: Jose Alonso, Director
Federal Reserve Bank of San Francisco